

KEY FIGURES AND FINANCIAL RATIOS

DKK million	1 July 2016 - 30 June 2017	25 November 2015 - 30 June 2016 ¹
Key figures		
Revenue	3,365.5	1,259.3
Gross Profit	1,762.8	634.8
EBITDA before special items	138.9	-126.5
Operating result	-16.0	-201.5
Financials, net	-29.6	-30.1
Result for the year	-38.7	-188.6
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Total assets	3,047.9	2,928.1
Investment in property, plant and equipment	35.2	41.5
Equity	959.7	1,010.9
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Cash flows from operating activities	-107.4	-342.7
Cash flows from investing activities	-124.3	-2,121.1
Cash flows from financing activities	-9.7	2,099.2
Total cash flows	-241.4	-364.6
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Financial ratios²		
Gross margin	52.4%	50.4%
Solvency ratio	31.5%	34.5%
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Average number of full-time employees	2,124	2,266
Number of stores	311	309

1) As TOP-TOY Holding II A/S was established on the 25th of November 2015 and went into operation on the 1st of January 2016 last year's financial data covers from the 1st of January 2016 until the end of financial year.

2) Financial ratios are calculated in accordance with the Danish Finance Society's guidelines on the calculation of financial ratios, "Recommendations and Financial Ratios 2015". For terms and definitions, please see the accounting policies.